

To whom it ever may concern

Soft Corporate Offer

Our company, with full corporate authority, acting as authorized representative in accordance to Letter of Authorization "Casablanka 25/09/2012" issued by Cochimag Minerals, Bd Mohamed ben abdellah Mohemadia Morocco.Tel. 0669290359, Fax.: 05023302830; R.C. 8139-I.F.40108552- Patente 39559945-CNSS 8095318, confirms the seller's readiness and ability to provide IRON ORE of Morocco origin as per terms and conditions as stated below.

Commodity	Iron ore Fe 53% reject 51%	Chemical composition	
Origin	Alnif Region, south of Morocco	Fe	53,06%
Available Quantity	100 000 mt per month 50 000 mt at deposit ready to deliver	FeO	8,05%
Supply basis	FOB (Incoterms 2010) CFR available after 6 months supply	SiO2	7,93%
Port of Loading	Agadir Port, Morocco	Al2O3	5,53%
Price	\$62 per one MT	P	1,07%
Price adjustment	available	S	0,016%
Packaging	Bulk, bulk in containers	TiO2	0,25%
Inspection	SGS at the loading port or in the mine coast to be borne by the seller, if CIQ or CCIC are requested, coast to be borne by the buyer	H2O	1,16%
Delivery	30-40 day of LC	Physical	
Payment	Irrevocable - Confirmed - Non Transferable -LC - 100% at sight	Size	10-180 mm

I/Detail Of Mine:

- Mine of iron in Alnif Area.
- Alnif is a rural province of Tinghir in the region of Souss-Massa-Draa in south of Morocco.
- It's a geological, paleontological and mineralogical area.
- 1 / The Mine of 15 to 20 million tons of iron ore marketable.
- 2/ We predict a companion survey to ensure the quality of the underground deposit.
- 3/ The production Capacity 100.000 mt per month.
- 5/The exploitation started in 1/08/2012;product will be crushed to a ladder less than180mm and store in our deposit near Agadir port.
- 6/ We will be capable of providing a breaking 10mm and 63% iron after 6 month of work.

II/Detail of Loading Port:

- The export will be in the port of Agadir in southern Morocco 500 km from our mine in Alnif
- Agadir port can accommodate boats up to 50 000t max.
- The loading capacity at the port of Agadir is only 4000 MT per day.
- The boat should be equipped with hoists to reduce the loading time.

III/Procedures:

WE ARE WORKING FACE TO FACE.

- 1/ Client come to us in Morocco to visit our mine deposit and factory and discuss with us directly.
- 2/ If client accept to signing contract the first batch of 50 000t will be sampled in deposit to confirm the quality before being transported to the port .
- 3/ Our company will do SGS inspection for the client, if CIQ or CCIC are requested, coast to be borne by the buyer.

You are welcome to Morocco whenever you want.

Our contacts:

**Mr Denis Bondarenko, info@albuco.net www.albuco.net
+38 095 1480001 (in russian and french)**
Mr Anatoly Kuchkovsky, +38 067 6081559 (in russian and english)

Thanks
With Regard
Vladislav Solovey




**ALLIED BUILDING
COMPANY LIMITED**
COMPANY No. 4244577
582 - 586, Kingsbury Road,
Birmingham, B24 9ND

REGISTRATION ADDRESS:

582-586 KINGSBURY ROAD, BIRMINGHAM, B249ND, UK